PUBLISHED SCORECARD

AI scribe research scorecard

Research-based score from public vendor documentation. As of 2026-11-11.

Page updated 2026-11-26

Independent research. No paid rankings.

Printed version of clinicalaiweekly.com/scorecard. Scores, dates and sources match the web page; follow the web page for links.

Research scores are not clinical performance scores. Scores as of 2026-11-11 come only from public vendor documentation on pricing, EHR integration, privacy and security, specialty fit and workflow features; they do not measure note accuracy, clinical safety or patient outcomes. Vendor research scores and ranks are based exclusively on published vendor documentation; no product was tested hands-on for them. Separately, a six-vendor clinical pilot scored AI-generated notes from standardized synthetic psychiatric encounters; pilot results are reported on their own page and never combined with research scores. Scoring methodology · How research scores work

Scores

Click a column header to sort, or filter below. Unknown items score 0 and show "Not disclosed". Vendors without a publicly documented BAA are not ranked. BAA availability is quoted from public vendor documents: a signed BAA covering the plan you use is required before any PHI, and a BAA alone does not make a tool HIPAA compliant.

Category score (of 20); shading repeats the number, darker is higher: 0 5 10 15 20

Every cell shows its number, so the table reads the same without color.

Rank	Vendor	Research score	Pricing transparency and value (20)	EHR integration depth (20)	Privacy and security (20)	Specialty and psychiatry fit (20)	Workflow features (20)	BAA availability
1	**Heidi Health**	**88**/100	**20**	**20**	**18**	**10**	**20**	Vendor states a BAA is available to every covered entity it works with, including self-serve and free accounts
2	**Blueprint**	**81**/100	**20**	**8**	**20**	**15**	**18**	Vendor includes a BAA in its Terms at signup; signable copy available
3	**Freed**	**76**/100	**18**	**5**	**18**	**15**	**20**	Vendor offers a BAA on every plan (Schedule A of the Platform Terms)
4	**JotPsych**	**75**/100	**20**	**5**	**15**	**15**	**20**	Vendor offers a BAA on every account (part of the Terms of Service)
5	**Mentalyc**	**75**/100	**20**	**5**	**20**	**10**	**20**	Vendor offers a BAA on every account, created at signup
6	**Upheal**	**71**/100	**20**	**8**	**18**	**10**	**15**	Vendor publishes a BAA, agreed at signup
7	**Berries**	**70**/100	**15**	**0**	**15**	**20**	**20**	Vendor covers every clinician who signs up under its

Rank	Vendor	Research score	Pricing transparency and value (20)	EHR integration depth (20)	Privacy and security (20)	Specialty and psychiatry fit (20)	Workflow features (20)	BAA availability
								published BAA (part of its Terms of Use)
8	**Medwriter**	**65**/100	**20**	**5**	**10**	**10**	**20**	Vendor offers a BAA, incorporated into its Terms of Service
9	**Twofold Health**	**63**/100	**18**	**0**	**15**	**10**	**20**	Vendor offers a signed BAA on every account at signup
10	**PMHScribe**	**60**/100	**15**	**0**	**15**	**10**	**20**	Vendor says every plan includes a signed HIPAA BAA
11	**DeepCura**	**60**/100	**15**	**15**	**15**	**5**	**10**	Vendor includes a BAA in its Terms of Service
12	**Doximity Scribe**	**60**/100	**20**	**0**	**15**	**5**	**20**	Vendor signs a BAA with each user at registration (part of its Terms)
13	**Microsoft Dragon Copilot (formerly DAX)**	**59**/100	**6**	**20**	**18**	**0**	**15**	HIPAA terms are in the Microsoft DPA and Product Terms; confirm BAA coverage in your enterprise agreement
14	**AutoNotes**	**52**/100	**18**	**8**	**13**	**8**	**5**	Vendor publishes a BAA (titled Qualified Service

Rank	Vendor	Research score	Pricing transparency and value (20)	EHR integration depth (20)	Privacy and security (20)	Specialty and psychiatry fit (20)	Workflow features (20)	BAA availability
								Organization Agreement), signed at signup
15	**Suki**	**48**/100	**0**	**20**	**13**	**0**	**15**	Vendor states it signs BAAs with customers; plan coverage: ask vendor
16	**Abridge**	**45**/100	**0**	**15**	**15**	**5**	**10**	Vendor publishes BAA terms; signed as part of the enterprise contract (no self-serve plan)
17	**Sunoh.ai**	**35**/100	**10**	**10**	**5**	**5**	**5**	Vendor pricing page lists a BAA as included

Not ranked

Scored, but not ranked: no publicly documented BAA was found, and ranking requires one.

Not ranked	**Nabla**	**65**/100	**5**	**15**	**15**	**10**	**20**	No public BAA found: not ranked, confirm with vendor

Rank	Vendor	Research score	Pricing transparency and value (20)	EHR integration depth (20)	Privacy and security (20)	Specialty and psychiatry fit (20)	Workflow features (20)	BAA availability
Not ranked	**Tali AI**	**55**/100	**20**	**10**	**15**	**5**	**5**	No public BAA found: not ranked, confirm with vendor

Score breakdowns with sources

Heidi Health: 88/100

BAA: Vendor states a BAA is available to every covered entity it works with, including self-serve and free accounts.

Pricing transparency and value: **20/20**

- Prices published: 5/5. Free, Clinician $150/mo or $110/mo yearly, Max seat $409/mo or $299/mo yearly, Teams custom
- Free plan or trial: 5/5. Free plan
- Published entry price at or under $100/mo: 5/5. Free plan at $0
- Contract terms disclosed: 5/5. Monthly or annual; Teams custom

EHR integration depth: **20/20**

- Notes delivered into EHR (push or writeback): 5/5. Structured writeback
- Epic integration: 5/5. Epic via SMART on FHIR
- Other named native integration: 5/5. athenahealth native
- Bidirectional or in-chart workflow documented: 5/5. Schedule sync and writeback

Privacy and security: **18/20**

- BAA publicly documented: 5/5. BAA available to covered entities
- SOC 2 Type 2: 5/5. SOC 2 Type II, ISO 27001
- Retention and deletion controls documented: 5/5. 1 to 90 day auto-delete
- Model training policy (5 no training, 3 de-identified only): 3/5. No training on paid plans; de-identified data may be used on the free plan

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 0/5. ? Not disclosed
- Audio deleted by default: 5/5. Audio deleted after transcript
- Short note retention the clinician can set: 5/5. Configurable auto-delete
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. iOS and Android apps
- Telehealth capture: 5/5. Desktop captures call audio
- Coding help: 5/5. Coding on paid plans
- Patient instructions or letters: 5/5. Letters and recaps

Blueprint: 81/100

BAA: Vendor includes a BAA in its Terms at signup; signable copy available.

Pricing transparency and value: **20/20**

- Prices published: 5/5. $0.99 per session or $69/seat/mo unlimited alongside your EHR; All-in-one EHR $129/seat/mo unlimited; usage-based Plus $0.99 and Pro $1.49 per session
- Free plan or trial: 5/5. 30-day trial (All-in-one EHR) or 5 free sessions (alongside your EHR)
- Published entry price at or under $100/mo: 5/5. From $0.99 per session or $69/seat/mo unlimited
- Contract terms disclosed: 5/5. No subscription, minimum or contract; credits never expire; 60-day money back

EHR integration depth: **8/20**

- Notes delivered into EHR (push or writeback): 5/5. Direct note transfer into EHRs that support third-party integrations (organizations)
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 3/5. Note transfer plus client data import, no named EHR (partial)

Privacy and security: **20/20**

- BAA publicly documented: 5/5. BAA in Terms at signup; signable copy
- SOC 2 Type 2: 5/5. SOC 2 Type II certified (vendor-reported)
- Retention and deletion controls documented: 5/5. Retention policies for transcripts, summaries and notes; delete anytime

- Model training policy (5 no training, 3 de-identified only): 5/5. Client data never used to train AI models

Specialty and psychiatry fit: **15/20**

- Psychiatry or behavioral health support documented: 5/5. Built for therapists; psychiatric evaluation template; measurement-based care
- Audio deleted by default: 5/5. Audio deleted immediately after processing; no copies or backups
- Short note retention the clinician can set: 5/5. Clinician-set retention policies
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **18/20**

- Mobile capture: 5/5. Mobile recording app
- Telehealth capture: 5/5. Records telehealth sessions; built-in telehealth on All-in-one
- Coding help: 3/5. AI chat answers coding questions; ICD-10 selection (partial)
- Patient instructions or letters: 5/5. After-visit summaries and clinical letters

Freed: 76/100

BAA: Vendor offers a BAA on every plan (Schedule A of the Platform Terms).

Pricing transparency and value: **18/20**

- Prices published: 5/5. $39 to $119/mo
- Free plan or trial: 5/5. 7-day trial
- Published entry price at or under $100/mo: 5/5. Starter $39/mo
- Contract terms disclosed: 3/5. Monthly or annual; minimum term not disclosed

EHR integration depth: **5/20**

- Notes delivered into EHR (push or writeback): 5/5. EHR push to browser-based EHRs (Premier)
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **18/20**

- BAA publicly documented: 5/5. BAA in Terms, all plans
- SOC 2 Type 2: 5/5. SOC 2 Type 2
- Retention and deletion controls documented: 5/5. 30-day auto-delete or manual
- Model training policy (5 no training, 3 de-identified only): 3/5. Trains on de-identified notes only

Specialty and psychiatry fit: **15/20**

- Psychiatry or behavioral health support documented: 5/5. Psychiatry and behavioral health templates
- Audio deleted by default: 5/5. Audio deleted after note
- Short note retention the clinician can set: 5/5. 30-day auto-delete setting
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. Any smartphone browser
- Telehealth capture: 5/5. Zoom app
- Coding help: 5/5. ICD-10, E/M, CPT (Premier)
- Patient instructions or letters: 5/5. Instructions and letters (Premier)

JotPsych: 75/100

BAA: Vendor offers a BAA on every account (part of the Terms of Service).

Pricing transparency and value: **20/20**

- Prices published: 5/5. Moonlighting $53, Basic $135, Everything $269 per clinician/mo; groups of 7+ custom
- Free plan or trial: 5/5. Free trial, no credit card
- Published entry price at or under $100/mo: 5/5. Moonlighting $53/mo (15 notes/mo)
- Contract terms disclosed: 5/5. No long-term contracts; monthly, annual (10% off) or 2-year (20% off); cancel and keep access to period end

EHR integration depth: **5/20**

- Notes delivered into EHR (push or writeback): 5/5. Chrome extension pushes note into chart of any web-based EHR
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- BAA publicly documented: 5/5. BAA standard for every account, part of Terms
- SOC 2 Type 2: 0/5. Subprocessors SOC 2 Type II; JotPsych's own SOC 2 report not disclosed (ask vendor)
- Retention and deletion controls documented: 5/5. Custom retention, auto-deletion windows, delete anytime
- Model training policy (5 no training, 3 de-identified only): 5/5. No training on clinical data

Specialty and psychiatry fit: **15/20**

- Psychiatry or behavioral health support documented: 5/5. Psychiatric intakes, follow-ups, therapy, group, EMDR templates; built for PMHNPs and psychiatrists
- Audio deleted by default: 5/5. Audio permanently deleted after transcription
- Short note retention the clinician can set: 5/5. Configurable auto-deletion windows for notes and transcripts
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. Mobile app on all plans
- Telehealth capture: 5/5. Works with any telehealth platform; JotMeet video add-on $26/mo
- Coding help: 5/5. Audit suggestions check note supports code billed (JotAudit)
- Patient instructions or letters: 5/5. AI-drafted patient follow-up messages by text or email

Mentalyc: 75/100

BAA: Vendor offers a BAA on every account, created at signup.

Pricing transparency and value: **20/20**

- Prices published: 5/5. Mini $19.99 (40 notes), Basic $39.99, Pro $69.99 (160 notes), Super $119.99/mo; annual $14.99 to $99.99; Team $49.99 to $59.99/seat
- Free plan or trial: 5/5. 14-day free trial (Pro, 15 notes), no card
- Published entry price at or under $100/mo: 5/5. Mini $19.99/mo
- Contract terms disclosed: 5/5. Monthly or annual; cancel anytime, access to period end

EHR integration depth: **5/20**

- Notes delivered into EHR (push or writeback): 5/5. Chrome extension one-click transfer into any EHR (names SimplePractice, TherapyNotes, Jane, TheraNest, ICANotes, Valant, Headway, Alma)
- Other named native integration: 0/5. Named EHRs are via browser extension, not documented native integrations (ask vendor)
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **20/20**

- BAA publicly documented: 5/5. BAA created at signup, downloadable from profile
- SOC 2 Type 2: 5/5. SOC 2 Type II (vendor-reported)
- Retention and deletion controls documented: 5/5. Delete any session data anytime; audio deleted; transcripts anonymized

- Model training policy (5 no training, 3 de-identified only): 5/5. Session data never used to train AI

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 5/5. Therapy-focused; Psychiatry and Psychiatric Nurse templates (Pro and up)
- Audio deleted by default: 5/5. Audio deleted once note is ready
- Short note retention the clinician can set: 0/5. Manual deletion only; clinician-set retention window not disclosed (ask vendor)
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. Desktop and mobile access
- Telehealth capture: 5/5. Telehealth audio capture in browser
- Coding help: 5/5. Automatic CPT codes (Pro and up)
- Patient instructions or letters: 5/5. Client session summaries and worksheets

Upheal: 71/100

BAA: Vendor publishes a BAA, agreed at signup.

Pricing transparency and value: **20/20**

- Prices published: 5/5. Free $0; AI Notes $39/mo; EHR $1/session; EHR Pro $99/mo; group per-seat
- Free plan or trial: 5/5. Free plan (text, dictation, uploads) plus free trial
- Published entry price at or under $100/mo: 5/5. Free; AI Notes $39/mo
- Contract terms disclosed: 5/5. Cancel anytime; no minimum on per-session; 30-day money back

EHR integration depth: **8/20**

- Notes delivered into EHR (push or writeback): 5/5. Notes are written inside Upheal's own EHR (all-in-one platform partial credit)
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 3/5. In-chart workflow inside its own EHR; no outside EHR integration documented. All-in-one credit is capped at 8/20

Privacy and security: **18/20**

- BAA publicly documented: 5/5. BAA published; agreed at signup
- SOC 2 Type 2: 5/5. SOC 2 Type II (vendor-reported)
- Retention and deletion controls documented: 5/5. Transcripts, notes, insights deletable anytime; practice-level transcript deletion

- Model training policy (5 no training, 3 de-identified only): 3/5. De-identified data used to improve Upheal unless clinician opts out

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 5/5. Therapy note types plus Psychiatry template; couples and family
- Audio deleted by default: 5/5. Audio auto-deleted after notes unless saved (with client consent)
- Short note retention the clinician can set: 0/5. Manual deletion only; clinician-set retention window not disclosed (ask vendor)
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **15/20**

- Mobile capture: 5/5. iPhone, iPad, Android, Mac apps
- Telehealth capture: 5/5. Built-in telehealth, Chrome extension, Zoom integration
- Patient instructions or letters: 5/5. Client post-session summaries; referral letters (Assistant Pro)

Berries: 70/100

BAA: Vendor covers every clinician who signs up under its published BAA (part of its Terms of Use).

Pricing transparency and value: **15/20**

- Prices published: 5/5. $79/mo billed annually or $99/mo month to month (Help Center still lists $948/year)
- Free plan or trial: 5/5. 20 sessions, then 10/month free
- Published entry price at or under $100/mo: 5/5. $99/month monthly ($79/month on annual billing)
- Contract terms disclosed: 0/5. Only 'cancel anytime' on pricing page: ask vendor

EHR integration depth: **0/20**

- Notes delivered into EHR (push or writeback): 0/5. Copy/paste or PDF; push in limited beta
- Epic integration: 0/5. ? Not disclosed
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- BAA publicly documented: 5/5. Published BAA covers every sign-up
- SOC 2 Type 2: 0/5. SOC 2 stated, type not published
- Retention and deletion controls documented: 5/5. Manual delete or 30-day auto-delete
- Model training policy (5 no training, 3 de-identified only): 5/5. Never uses PHI to train models

Specialty and psychiatry fit: **20/20**

- Psychiatry or behavioral health support documented: 5/5. Mental health only
- Audio deleted by default: 5/5. Recordings not stored (vendor-reported)
- Short note retention the clinician can set: 5/5. 30-day auto-delete option
- 42 CFR Part 2 controls documented: 5/5. BAA: qualified service organization terms for Part 2 records

Workflow features: **20/20**

- Mobile capture: 5/5. iOS app
- Telehealth capture: 5/5. In-person and virtual sessions
- Coding help: 5/5. ICD-10 suggestions
- Patient instructions or letters: 5/5. Patient instructions

Medwriter: 65/100

BAA: Vendor offers a BAA, incorporated into its Terms of Service.

Pricing transparency and value: **20/20**

- Prices published: 5/5. Standard $99/month per user
- Free plan or trial: 5/5. Free trial, no credit card
- Published entry price at or under $100/mo: 5/5. $99/month
- Contract terms disclosed: 5/5. Recurring billing, non-refundable, cancel effective end of term

EHR integration depth: **5/20**

- Notes delivered into EHR (push or writeback): 5/5. Chrome extension on Pro
- Epic integration: 0/5. ? Not disclosed
- Other named native integration: 0/5. No integration named in text
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **10/20**

- BAA publicly documented: 5/5. BAA page; part of Terms
- SOC 2 Type 2: 0/5. ? Not disclosed
- Retention and deletion controls documented: 5/5. Manual delete or automatic deletion by retention setting
- Model training policy (5 no training, 3 de-identified only): 0/5. Not published; BAA permits de-identification

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 5/5. Psychiatrist page and templates
- Audio deleted by default: 0/5. ? Not disclosed
- Short note retention the clinician can set: 5/5. Manual delete or automatic deletion by retention setting
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. Mobile phone support
- Telehealth capture: 5/5. Works with telehealth sessions
- Coding help: 5/5. ICD-10 and E/M suggestions
- Patient instructions or letters: 5/5. Patient instructions, referral and appeal letters

Twofold Health: 63/100

BAA: Vendor offers a signed BAA on every account at signup.

Pricing transparency and value: **18/20**

- Prices published: 5/5. Personal $49/mo billed annually (the $21/mo promo shown Nov 2, 2026 has ended), or $69/mo monthly; $19 first month; Group custom
- Free plan or trial: 5/5. 7-day free access, no card (trial, not a permanent free plan)
- Published entry price at or under $100/mo: 5/5. Personal $49 to $69/mo
- Contract terms disclosed: 3/5. Monthly or annual, cancel anytime; annual refund and minimum term not disclosed

EHR integration depth: **0/20**

- Notes delivered into EHR (push or writeback): 0/5. Pricing, AI clinical notes, and HIPAA notes pages still describe copy-paste only. A solutions page claims one-click EHR export and 'no copy-paste,' but its FAQ calls this 'export and formatting compatibility,' and it conflicts with the pricing page. The medical speech-to-text API is a partner developer product, not the clinician app. Ask vendor.
- Epic integration: 0/5. Epic listed as copy-paste compatible on pricing and the homepage; not named on the export page; not documented as an integration.
- Other named native integration: 0/5. Athenahealth, SimplePractice, AdvancedMD, DrChrono, and Charm are named on an export marketing page for 'export and formatting compatibility,' not as native integrations. Pricing still describes copy-paste into named EHRs.
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- BAA publicly documented: 5/5. Signed BAA for every account at signup
- SOC 2 Type 2: 0/5. SOC 2 Type II in progress, not complete
- Retention and deletion controls documented: 5/5. Notes deletable anytime; PHI returned or destroyed on termination
- Model training policy (5 no training, 3 de-identified only): 5/5. No training on PHI

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 5/5. Behavioral health, psychiatry and psychologist pages; keeps psychotherapy notes distinct
- Audio deleted by default: 5/5. Audio never stored; processed, then immediately deleted; never written to disk (security page and homepage; pricing page no longer mentions opt-in retention).
- Short note retention the clinician can set: 0/5. Manual deletion only; clinician-set window not disclosed (ask vendor)
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. iOS and Android apps plus browser
- Telehealth capture: 5/5. Zoom, Doxy, Google Meet, any platform
- Coding help: 5/5. ICD-10 and CPT suggestions
- Patient instructions or letters: 5/5. Ask Twofold (included on the plan) drafts letters, referrals, work and school notes, and patient correspondence; AI clinical notes page documents one-click after-visit summaries.

PMHScribe: 60/100

BAA: Vendor says every plan includes a signed HIPAA BAA.

Pricing transparency and value: **15/20**

- Prices published: 5/5. $79 and $99 per month
- Free plan or trial: 5/5. Free trial, no credit card
- Published entry price at or under $100/mo: 5/5. $79/month
- Contract terms disclosed: 0/5. ? Not disclosed

EHR integration depth: **0/20**

- Notes delivered into EHR (push or writeback): 0/5. Copy and paste only
- Epic integration: 0/5. ? Not disclosed
- Other named native integration: 0/5. Two integrations pending, not named
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- BAA publicly documented: 5/5. BAA available for every practice (vendor-reported)
- SOC 2 Type 2: 0/5. ? Not disclosed
- Retention and deletion controls documented: 5/5. User controls storage and deletion
- Model training policy (5 no training, 3 de-identified only): 5/5. Customer data not used to train AI models

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 5/5. Psychiatric templates, psychotherapy add-ons
- Audio deleted by default: 5/5. Audio not saved or stored
- Short note retention the clinician can set: 0/5. Notes kept until deleted; no auto-delete setting
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. iOS and iPad app
- Telehealth capture: 5/5. Works with any telehealth platform
- Coding help: 5/5. ICD-10 and CPT codes
- Patient instructions or letters: 5/5. Letters and statements

DeepCura: 60/100

BAA: Vendor includes a BAA in its Terms of Service.

Pricing transparency and value: **15/20**

- Prices published: 5/5. $129/month, $999/year, volume tiers
- Free plan or trial: 5/5. Free trial with credits
- Published entry price at or under $100/mo: 0/5. $129/month (annual works out to about $83/month)
- Contract terms disclosed: 5/5. Auto-renewal, cancellation and refund terms

EHR integration depth: **15/20**

- Notes delivered into EHR (push or writeback): 5/5. Chrome extension for eCW, Practice Fusion, Charm
- Epic integration: 5/5. Listed on pricing page (vendor-reported)
- Other named native integration: 5/5. eCW, Practice Fusion, Charm
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- BAA publicly documented: 5/5. BAA in Terms of Service
- SOC 2 Type 2: 0/5. Not published; CASA Tier 2 report on request
- Retention and deletion controls documented: 5/5. Delete notes; turn off audio retention
- Model training policy (5 no training, 3 de-identified only): 5/5. PHI, audio and transcripts not used for training

Specialty and psychiatry fit: **5/20**

- Psychiatry or behavioral health support documented: 5/5. Importable Psychiatry template
- Audio deleted by default: 0/5. Audio kept by default
- Short note retention the clinician can set: 0/5. ? Not disclosed
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **10/20**

- Mobile capture: 5/5. iOS app and mobile web
- Telehealth capture: 0/5. ? Not disclosed
- Coding help: 5/5. ICD-10, CPT and E/M codes
- Patient instructions or letters: 0/5. ? Not disclosed

Doximity Scribe: 60/100

BAA: Vendor signs a BAA with each user at registration (part of its Terms).

Pricing transparency and value: **20/20**

- Prices published: 5/5. Scribe $0 for eligible verified clinicians; Pro $24/user/mo; Enterprise contact sales
- Free plan or trial: 5/5. Free for verified physicians, NPs, PAs, CRNAs and listed students
- Published entry price at or under $100/mo: 5/5. $0 for eligible clinicians
- Contract terms disclosed: 5/5. Auto-renewal and cancellation terms in the Terms of Service

EHR integration depth: **0/20**

- Notes delivered into EHR (push or writeback): 0/5. Copy and paste only
- Epic integration: 0/5. Documented Epic integration launches Dialer calls, not Scribe notes
- Other named native integration: 0/5. Oracle Health integration is for Dialer; Aledade only announced
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- BAA publicly documented: 5/5. BAA signed with each user at registration
- SOC 2 Type 2: 5/5. SOC 2 Type 2 (vendor-reported)
- Retention and deletion controls documented: 5/5. Notes auto-deleted after 29 days; manual delete; audio not stored
- Model training policy (5 no training, 3 de-identified only): 0/5. No no-training policy; BAA permits de-identified use for product development

Specialty and psychiatry fit: **5/20**

- Psychiatry or behavioral health support documented: 0/5. No psychiatry template documented; custom-prompt example only
- Audio deleted by default: 5/5. Audio not stored; discarded once the note is generated
- Short note retention the clinician can set: 0/5. Fixed 29 days, not configurable
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. iOS and Android apps
- Telehealth capture: 5/5. Scribe inside Doximity Dialer calls
- Coding help: 5/5. Add Billing Codes quick edit
- Patient instructions or letters: 5/5. After-visit summary via Dialer text (vendor webinar)

Microsoft Dragon Copilot (formerly DAX): 59/100

BAA: HIPAA terms are in the Microsoft DPA and Product Terms; confirm BAA coverage in your enterprise agreement.

Pricing transparency and value: **6/20**

- Prices published: 3/5. Flex $0.25/session published; Per User price not
- Published entry price at or under $100/mo: 0/5. ? Not disclosed
- Contract terms disclosed: 3/5. Licensing guidance published

EHR integration depth: **20/20**

- Notes delivered into EHR (push or writeback): 5/5. Drafts into EHR
- Epic integration: 5/5. Epic embedded
- Other named native integration: 5/5. athenahealth, MEDITECH listed
- Bidirectional or in-chart workflow documented: 5/5. Embedded in-chart workflow

Privacy and security: **18/20**

- BAA publicly documented: 5/5. HIPAA terms in Microsoft DPA
- SOC 2 Type 2: 5/5. SOC 2 Type II
- Retention and deletion controls documented: 5/5. Up to 90 days, Purview deletion
- Model training policy (5 no training, 3 de-identified only): 3/5. De-identified data for model improvement

Specialty and psychiatry fit: **0/20**

- Psychiatry or behavioral health support documented: 0/5. ? Not disclosed

- Short note retention the clinician can set: 0/5. ? Not disclosed
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **15/20**

- Mobile capture: 5/5. iOS and Android
- Coding help: 5/5. Coding suggestions
- Patient instructions or letters: 5/5. Referral letters, after-visit summaries

AutoNotes: 52/100

BAA: Vendor publishes a BAA (titled Qualified Service Organization Agreement), signed at signup.

Pricing transparency and value: **18/20**

- Prices published: 5/5. Notes $19 ($16 annual), Workspace $49 ($41), Practice $69 ($58)/clinician/mo; Enterprise custom, implementation from $2,500
- Free plan or trial: 5/5. Free trial on all plans, no card
- Published entry price at or under $100/mo: 5/5. Notes $16 to $19/mo
- Contract terms disclosed: 3/5. Monthly or annual; minimum term not disclosed

EHR integration depth: **8/20**

- Notes delivered into EHR (push or writeback): 5/5. Notes written into AutoNotes' own client charts (Practice tier); all-in-one platform partial credit
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 3/5. In-chart workflow inside its own charts; no outside EHR integration documented. All-in-one credit is capped at 8/20

Privacy and security: **13/20**

- BAA publicly documented: 5/5. BAA public (PDF titled Qualified Service Organization Agreement), signed at signup
- SOC 2 Type 2: 0/5. No SOC 2 attestation; program 'informed by' SOC 2 controls
- Retention and deletion controls documented: 3/5. Admins can request export or deletion; AI data follows customer retention settings; details not specified

- Model training policy (5 no training, 3 de-identified only): 5/5. Not used to train models without explicit agreement; subprocessors barred from training

Specialty and psychiatry fit: **8/20**

- Psychiatry or behavioral health support documented: 5/5. Built for behavioral health documentation
- Audio deleted by default: 0/5. Conflicting: HIPAA page says no audio recorded, pricing lists session recording and upload (ask vendor)
- Short note retention the clinician can set: 0/5. ? Not disclosed
- 42 CFR Part 2 controls documented: 3/5. BAA document is a Qualified Service Organization Agreement (Part 2 instrument); Part 2 controls not described

Workflow features: **5/20**

- Telehealth capture: 5/5. Scheduled AutoNotes Telehealth, Zoom and more (Workspace and up)
- Patient instructions or letters: 0/5. ? Not disclosed

Suki: 48/100

BAA: Vendor states it signs BAAs with customers; plan coverage: ask vendor.

Pricing transparency and value: **0/20**

- Published entry price at or under $100/mo: 0/5. ? Not disclosed
- Contract terms disclosed: 0/5. ? Not disclosed

EHR integration depth: **20/20**

- Notes delivered into EHR (push or writeback): 5/5. Sends notes back to EHR
- Epic integration: 5/5. Epic Haiku and Hyperspace
- Other named native integration: 5/5. athenahealth, Oracle Health, MEDITECH
- Bidirectional or in-chart workflow documented: 5/5. Bidirectional integrations

Privacy and security: **13/20**

- BAA publicly documented: 5/5. Signs BAAs
- SOC 2 Type 2: 5/5. SOC 2 Type 2 (Suki homepage, "SOC2 Type 2 certified", as checked 2026-10-13) Vendor-reported; also stated in its response to the APA
  ❝ Vendor response to APA, July 2025, not independently verified
- Retention and deletion controls documented: 0/5. ? Not disclosed
- Model training policy (5 no training, 3 de-identified only): 3/5. De-identified data for training

Specialty and psychiatry fit: **0/20**

- Psychiatry or behavioral health support documented: 0/5. ? Not disclosed
- Short note retention the clinician can set: 0/5. ? Not disclosed

- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **15/20**

- Mobile capture: 5/5. iOS and Android
- Coding help: 5/5. Coding
- Patient instructions or letters: 5/5. Patient instructions

Abridge: 45/100

BAA: Vendor publishes BAA terms; signed as part of the enterprise contract (no self-serve plan).

Pricing transparency and value: **0/20**

- Published entry price at or under $100/mo: 0/5. ? Not disclosed
- Contract terms disclosed: 0/5. ? Not disclosed

EHR integration depth: **15/20**

- Notes delivered into EHR (push or writeback): 5/5. Notes in Epic chart
- Epic integration: 5/5. Abridge Inside for Epic
- Other named native integration: 0/5. ? Not disclosed
- Bidirectional or in-chart workflow documented: 5/5. Haiku to Hyperdrive in-chart

Privacy and security: **15/20**

- BAA publicly documented: 5/5. Published BAA terms
- SOC 2 Type 2: 5/5. SOC 2 Type 2
- Retention and deletion controls documented: 5/5. Organization-configured retention (login required)
- Model training policy (5 no training, 3 de-identified only): 0/5. ? Not disclosed

Specialty and psychiatry fit: **5/20**

- Psychiatry or behavioral health support documented: 5/5. Behavioral health among specialties

- Short note retention the clinician can set: 0/5. ? Not disclosed
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **10/20**

- Mobile capture: 5/5. Epic Haiku mobile
- Coding help: 5/5. Revenue cycle and coding
- Patient instructions or letters: 0/5. ? Not disclosed

Sunoh.ai: 35/100

BAA: Vendor pricing page lists a BAA as included.

Pricing transparency and value: **10/20**

- Prices published: 5/5. $149/user/mo (limited time)
- Free plan or trial: 5/5. Free trial
- Published entry price at or under $100/mo: 0/5. $149/mo is above $100
- Contract terms disclosed: 0/5. ? Not disclosed

EHR integration depth: **10/20**

- Notes delivered into EHR (push or writeback): 5/5. Imports into eClinicalWorks Progress Note
- Other named native integration: 5/5. eClinicalWorks native
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **5/20**

- BAA publicly documented: 5/5. BAA included (pricing page)
- Retention and deletion controls documented: 0/5. ? Not disclosed
- Model training policy (5 no training, 3 de-identified only): 0/5. ? Not disclosed

Specialty and psychiatry fit: **5/20**

- Psychiatry or behavioral health support documented: 5/5. Behavioral health page: therapy sessions and assessments, draft DAP notes
- Short note retention the clinician can set: 0/5. ? Not disclosed
- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **5/20**

- Mobile capture: 5/5. iPhone, iPad and Android phone apps, plus web browser
- Patient instructions or letters: 0/5. ? Not disclosed

Nabla: 65/100

BAA: No public BAA found: not ranked, confirm with vendor.

Pricing transparency and value: **5/20**

- Free plan or trial: 5/5. Free trial signup
- Published entry price at or under $100/mo: 0/5. ? Not disclosed
- Contract terms disclosed: 0/5. ? Not disclosed

EHR integration depth: **15/20**

- Notes delivered into EHR (push or writeback): 5/5. Export to EHR
- Epic integration: 5/5. Epic integration
- Other named native integration: 5/5. athenahealth integration
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- SOC 2 Type 2: 5/5. SOC 2 Type 2, ISO 27001
- Retention and deletion controls documented: 5/5. 14-day default, configurable
- Model training policy (5 no training, 3 de-identified only): 5/5. No training on your data

Specialty and psychiatry fit: **10/20**

- Psychiatry or behavioral health support documented: 0/5. ? Not disclosed
- Audio deleted by default: 5/5. No audio stored
- Short note retention the clinician can set: 5/5. Configurable retention

- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **20/20**

- Mobile capture: 5/5. iOS and Android
- Telehealth capture: 5/5. Echo desktop for video visits
- Coding help: 5/5. E/M and ICD-10 suggestions
- Patient instructions or letters: 5/5. Patient instructions

Tali AI: 55/100

BAA: No public BAA found: not ranked, confirm with vendor.

Pricing transparency and value: **20/20**

- Prices published: 5/5. US$60 to US$75/mo billed annually
- Free plan or trial: 5/5. Free Personal tier
- Published entry price at or under $100/mo: 5/5. Starter US$68/mo
- Contract terms disclosed: 5/5. Cancel anytime, access to term end

EHR integration depth: **10/20**

- Notes delivered into EHR (push or writeback): 5/5. Direct scribe into EMR
- Other named native integration: 5/5. Practice Fusion, Net Health, Veradigm
- Bidirectional or in-chart workflow documented: 0/5. ? Not disclosed

Privacy and security: **15/20**

- SOC 2 Type 2: 5/5. SOC 2 Type II
- Retention and deletion controls documented: 5/5. Custom retention (Enterprise)
- Model training policy (5 no training, 3 de-identified only): 5/5. FAQ: PHI is never used to train its AI

Specialty and psychiatry fit: **5/20**

- Psychiatry or behavioral health support documented: 0/5. ? Not disclosed
- Audio deleted by default: 5/5. No PHI stored beyond conversation
- Short note retention the clinician can set: 0/5. ? Not disclosed

- 42 CFR Part 2 controls documented: 0/5. ? Not disclosed

Workflow features: **5/20**

- Telehealth capture: 5/5. Telehealth recording
- Patient instructions or letters: 0/5. ? Not disclosed

How to use this

Use the score to shortlist, then run your own demo with the vendor evaluation scorecard.